



BUSINESS PLANNING CLUSTER

Materials & Syllabus, 1986

Volume 111

David W. Drinkwater
Brian M. Levitt
James G. Ware

Osler, Hoskin & Harcourt

Faculty of Law
University of Toronto

412
712
1972
2.3

LAW LIBRARY

JAN 13 1996

FACULTY OF LAW
UNIVERSITY OF TORONTO

FACULTY OF LAW LIBRARY
UNIVERSITY OF TORONTO

BUSINESS PLANNING CLUSTER

Materials & Syllabus, 1986

Volume 111

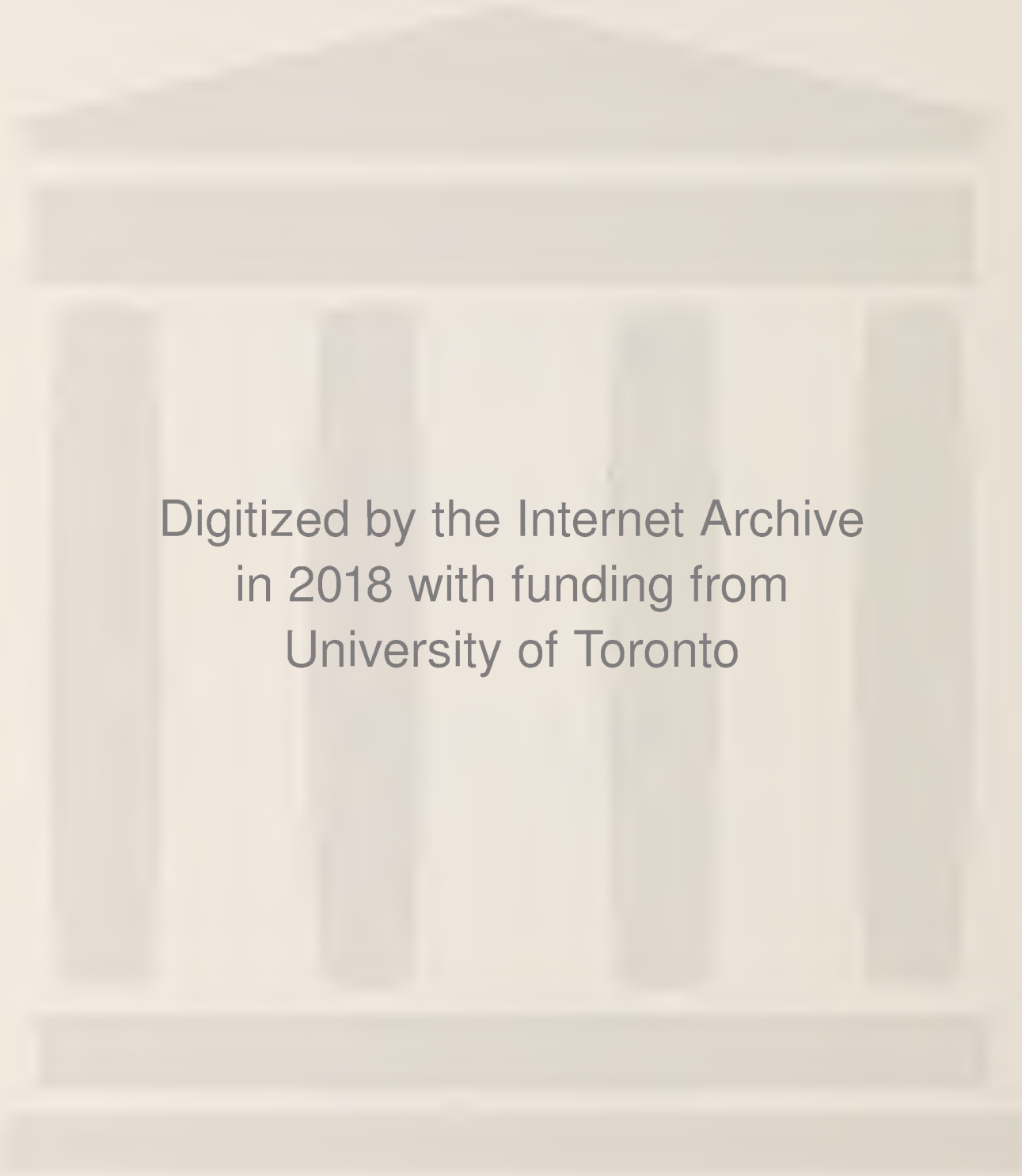
David W. Drinkwater
Brian M. Levitt
James G. Ware

Osler, Hoskin & Harcourt

Faculty of Law
University of Toronto

TABLE OF CONTENTS

	<u>Tab</u>
Commentary and General Bibliography	1
"The Decision to Incorporate" in Kellough and McQuillan, <u>Taxation of Private Corporations and their Shareholders,</u> Canada Tax Paper No. 72 (1983), 27	2
"Considerations when Capitalizing a Corporation", CTP No. 72, <u>supra</u> , 79	3
D.F. Sullivan, "Methods of Long Term Corporate Financing" <u>1980 Corporate Management Tax Conference</u>	4
D.F. Sullivan, "New Developments in Corporate Financing" 1982 Annual Conference of The Canadian Tax Foundation	5
"Tax Considerations in Buying or Selling a Business", CTP No. 72, <u>supra</u> , 593	6
T.E. McDonnell, "Income Tax Aspects of Equity Financings, Including Flow-through Shares", Financial Times Conference (March 14, 1984)	7
W. Grover, "Shareholder Agreements" Insight Conference (January 21, 1983) Insight Conference	8
J.G. Vesely, "Some Inter-Vivos Aspects of Buy-Sell Agreements", 1984 Annual Conference of the Canadian Tax Foundation	9
J.T. Kennish, "Legal Considerations of Acquiring and Selling a Business-Commercial Aspects", Presented at conference sponsored by The Centre for Professional Education (October, 1984)	10
R. G. Atkey, "The Lawyer's Role in Obtaining Government Assistance"	11
Zaid and White "Legal Analysis of Typical Franchise Agreement", <u>Canadian Franchise Guide</u> (1983)	12
P.E.S. Jewett, "Some Thoughts About the Functions of Legal Opinions", Law Society of Upper Canada - Continuing Legal Education Program (December, 1983)	13
J.J. Fuld, "Lawyers' Standards and Responsibilities in Rendering Opinions" (1978), 33 <u>The Business Lawyer</u> 1295 1978, p. 1295	14



Digitized by the Internet Archive
in 2018 with funding from
University of Toronto

	<u>Tab</u>
J.C. Baillie, "Contracts As New Financing Devices: Problems Confronting Investors", <u>Law in Transitions; Contracts, Special Lectures of the Law Society of Upper Canada 1984</u>	15
P.K. Nevitt, "An Overview of Project Financing", "Entities for Jointly-Owned or Sponsored Projects", <u>Project Financing (1979)</u>	16
J.A. Levin, J.W. Woolfrey, "New Developments In Financing Available To Customers of Banks", Insight Conference (November 1984)	17
W.S. Robertson, "Commitment Letters and Loan Agreements" D.J. Kee, "Making the Loan", C.E. O'Connor, "Choosing the Currency and Interest Arrangements", <u>Borrowing From Banks, 1984 Canadian Bar Association Ontario Annual Institute on Continuing Legal Education</u>	18
Paul Moore, "Capital Formation for Junior Resource and Industrial Issues", Canadian Bar Association, Securities Law Conference (October 14, 1983)	19
Emerson, "Business Finance Under the 'Closed System' of the Ontario Securities Act: Statutory Scheme and Pitfalls", Corporate Law in the 80's Special Lectures of The Law Society of Upper Canada (1982)	20
Chapman, "The Securities Act, 1978 and the Occasional Petitioner: The Private Company Exemption is Not for the Meek", Recent Securities and Corporate Law Developments Advice to my Client, Canadian Bar Association - Continuing Legal Education (1980)	21
Peter Beattie, "Goals, Status and Capabilities", "Environmental Considerations" and H. Garfield Emerson "Corporate Acquisition Through Third Party Mergers", "'Squeeze-ins' and 'tag-end' Mergers". <u>Recent Securities and Corporate Law Developments</u> , Canadian Bar Association Conference (May 1980)	22
Beck, S.M., "The Role and Responsibilities of the Lawyer in the Securities Law Context", Recent Securities and Corporate Law Developments Advice to my Client, Canadian Bar Association - Continuing Legal Education (May, 1980)	23
Joint Policy Statement on Audit Enquiry and Response, Joint Committee of the Canadian Bar Association and the Canadian Institute of Chartered Accountants	24
Extracts from The Professional Conduct Handbook of The Law Society of Upper Canada	25

